



Dear Investor,

Australian Whisky Holdings is pleased to advise that you have been selected to receive a **Limited Offer**. This offer has only been made to selected barrel investors and is only open for a limited time. Benefits include:

- payment of an up front deposit
- guaranteed monitoring and management of your whisky until maturity
- certainty of future payment by a solvent and funded company
- we insure your barrels

I attach our letter explaining the background to the offer and enclosing the offer terms and conditions. If you wish accept the offer, please sign the attached **Acceptance Form**, complete your bank details, and return the form to us within seven days:

Email headoffice@australianwhiskyholdings.com
Facsimile 02 9252 5638
Post Level 10, 8-10 Loftus Street, Sydney NSW 2000

Please do not hesitate to call us if you require further information.

