



ASX Release
Date: 23 December 2016

Dear Sir or Madam:

Update on offer to purchase shares in Lark Distillery Pty Ltd

On 8 December 2016, Australian Whisky Holdings Limited (ASX:AWY) (“**AWY**”) announced its intention to make an offer (“**the Offer**”) to acquire all of the ordinary shares in Lark Distillery Pty Ltd (“**Lark**”) that it does not currently own. AWY currently holds approximately 38.49% of the shares in Lark.

AWY is pleased to advise that:

- (a) AWY has convened a General Meeting of Shareholders to be held on 27 January 2017 to seek shareholder approval with respect to the Offer; and
- (b) AWY has submitted an offer to each shareholder of Lark consistent with the terms outlined in AWY’s ASX Release of 8 December 2016 and referred to in the Notice of Meeting dated 23 December 2016.

The Offer will be open until 5:00pm (AEDT) on 30 January 2017.

For further information, please contact Kenneth Lee, Company Secretary.

Yours sincerely,

Company Secretary
Kenneth Lee

